



UNIVERSITY *of* MARYLAND

SPA Updates 4th Quarter 2015

November 19, 2015

2:30 – 4:00 pm

Today's Agenda

- KC Negotiations Module
- Cost Sharing in Quali Coeus
- Procedures Library
- eSuRF
- Reminders

KC Negotiations Module

- Access the Negotiations Module to determine if SPA has submitted your award to SPAC for award set up in eUMB

The screenshot displays the Kuali COEUS web application interface. At the top left is the Kuali logo with "COEUS" underneath. To the right of the logo are three tabs: "Researcher", "Unit" (which is highlighted in red), and "Central Admin". Below the tabs is a yellow navigation bar containing "action list" and "doc search" buttons. The main content area is divided into two sections: "Pre-Award" and "Post-Award".

Pre-Award





- Proposal Development (+ 🔍)
- Proposal Log (+ 🔍)
- Institutional Proposal (+ 🔍)
- Negotiations (+ 🔍)
- [All My Negotiations](#)

Post-Award

- Awards (🔍)
- Award Report Tracking (🔍)
- Subawards (+ 🔍)

On the right side of the interface, there is a vertical sidebar with a search bar and a list of letters: Pre, Cc, Di, Ev, Ni, Si, Ar, Ui, O, Pe, Pr, and a small triangle symbol.

Type in Pls Name

Negotiation ID:	<input type="text"/>
ation Association Type:	<input type="text" value="select"/>  
otiation Association ID:	<input type="text"/>
Negotiation Age:	<input type="text"/>
Investigator Full Name:	<input type="text" value="*Shirtliff*"/>
Requisitioner Id:	<input type="text"/>
Sponsor Code:	<input type="text"/>  
	<input type="text"/>

How to access the record

Actions	<u>Negotiation ID</u>	<u>Negotiation Association Type</u>	<u>Negotiation Association ID</u>	<u>Negotiation Age</u>	<u>Principal Investigator Full Name</u>	<u>Requ</u> <u>N</u>
<u>open</u> <u>medusa</u>	143	<u>Institutional Proposal</u>	<u>00161173</u>	0	Mark E Shirliff	

Negotiation Record overview

Negotiation

expand all collapse all

* required field



Document Overview

hide

Document Overview

* Description:	Processing award through SPAC	Explanation:	00161173
Organization Document Number:	41700		

Negotiation

hide

Negotiation 143



* Negotiation Status:	Complete	Negotiation Dates:	Start: 09/17/2015	End: 09/17/2015
* Negotiator:	15170095 Jean C. Brent	Negotiation Age in Days:	0	
* Agreement Type:	Award Document	Anticipated Award Date:	09/30/2015	
Document Folder:	AF 41700			

Negotiation Attributes

Negotiation Attributes:	
* Negotiation Association Type:	Institutional Proposal ▾
Title:	OR140241 Novel vaccination for the prevention of prost
Principal Investigator Employee:	Mark E Shirtliff
Admin Person:	
Sponsor:	US Army Medical Research Acquisition Activity
Sponsor Award:	
Proposal Type:	New
Requisitioner Name:	

Activities/Location History

Activities & Attachments ▼ hide

▶ show Add Activity ?

▶ show Activities

▼ hide Activity/Location History

History Line #	Activity Type	Location	Start Date	End Date	Activity Days	Effective Location Start Date	Effective Location End Date	Location Days
1	Process and Award	SPAC	2015-09-17	2015-09-17	1	2015-09-17	2015-09-17	1

Export options: CSV | spreadsheet | XML

▶ show All Attachments

▶ show Notifications

Cost Sharing in KC

- You must enter the Cost Sharing into KC at the proposal development stage. This is how SPA reports it to SPAC for set up in eUMB Financials.

In Proposal Development

Proposal S2S Key Personnel Special Review Custom Data Abstracts and Attachments Questions Budget Versions Permissions Proposal Summary Proposal Actions Medusa

■ Document was successfully reloaded.

This document is locked for editing by 76950013-Cannon, Kiscia as of 10:23 AM on 11/19/2015.

This document is locked for editing by 66190133-Clark, Briana as of 10:16 AM on 11/19/2015.

expand all collapse all



Questions for Grants.gov S2S Forms (Complete)

▶ show

UMB Required Question Questionnaire (Complete)

▼ hide

▼ hide Questions

print

Over the Salary Cap Question

Does at least one UMB investigator included in this proposal budget have an institutional base salary that exceeds the sponsor's salary cap?

Yes

Cost Share Details in Budget

Sponsor / S2S: National Institutes of Health/Grants.gov F&A: Howard Durr

Abstracts and Attachments Questions Budget Versions Permissions Proposal Summary Proposal Actions Medusa

22 AM on 11/19/2015.

▼ hide

Direct Cost	F & A	Total	Budget Status
1,840,246.53	381,319.11	2,221,565.64	Incomplete ▼
F&A Rate Type:		MTDC	
Last Updated:		Nov 19, 2015 10:22:13 AM	
Last Updated By:		08290049	

close

Over the Salary Cap documentation

nary

Personnel

Non-Person

Faculty Personnel details

Personnel Detail (Period 1)

▼ hide

Add Details

* Person

* Object Code Name

Select ▼

select ▼



▶ show Contractual Staff Salary

▼ hide Faculty Salary

	Person	* Start Date	* End Date	% Effort	% Charged	Period Type
1	Howard Dubowitz - 148510 - 148510	07/01/2016	06/30/2017	20.00	16.66	Calendar ▼
2	Peter V. Kochunov - 123509 - 123509	07/01/2016	06/30/2017	5.00	5.00	Calendar ▼
totals:						

For Other Types of Cost Sharing

Parameters

Rates

Summary

Personnel

Non-Personnel

Distribution & Income

Modular Budget

Budget Actions

successfully saved.

udget Period:

Budget Period: 1: 07/01/2016 - 06/30/2017 ▼

View: Full Detail ▼






update view

Equipment Cost Sharing

Equipment (2 line items)




▼ hide

Equipment

	* Object Code Name	Description	Quantity	Total Base Cost	Acti
Add:	<input type="text" value="select"/>  	<input type="text"/> 	<input type="text"/>	<input type="text" value="0.00"/>	<input type="button" value="add"/>
	Equipment  000020	CANTAB <input type="text"/> 	<input type="text"/>	<input type="text" value="14,000.00"/>	<input type="button" value="delete"/>

▼ hide Line Item Details

1

* Start Date	07/01/2016 	Unrecovered F&A	0.00
* End Date	06/30/2017 	Cost Sharing	<input type="text" value="0.00"/>
Apply Inflation?	No	On Campus	Yes
Budget Category	Equipment <input type="text"/>	Submit Cost Sharing?	No
Budget Justification Notes	<input type="text"/> 		

Cost Sharing Account documentation

el **Non-Personnel** **Distribution & Income** **Modular Budget** **Bud**

▼ hide

Yearly Distribution with PD

Cost Sharing (3)

▼ hide

Cost Sharing Distribution List

	Project Period	Percentage	Source Account	Amount	Actions
Add:	<input type="text"/>	<input type="text" value="0.00"/>	<input type="text"/>	<input type="text" value="0.00"/>	<input type="button" value="add"/>
1	<input type="text" value="1"/>	<input type="text" value="0.00"/>	<input type="text" value="00390882"/>	<input type="text" value="13,927.12"/>	<input type="button" value="delete"/>
2	<input type="text" value="2"/>	<input type="text" value="0.00"/>	<input type="text" value="00390882"/>	<input type="text" value="11,852.86"/>	<input type="button" value="delete"/>
3	<input type="text" value="3"/>	<input type="text" value="0.00"/>	<input type="text" value="00390882"/>	<input type="text" value="13,745.48"/>	<input type="button" value="delete"/>
Total Allocated:				\$39,525.46	
Unallocated:				\$187.74	

Cost Sharing Summary

Period 1: 07/01/2016 - 06/30/2017:	\$13,927.12
Period 2: 07/01/2017 - 06/30/2018:	\$11,939.78
Period 3: 07/01/2018 - 06/30/2019:	\$13,846.30
Total Cost Sharing:	\$39,713.20

SPAs responsibility in KC IP

Institutional Proposal Contacts Custom Data Special Review Intellectual Property Review Distribution Institutional Proposal Actions Medusa

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* required field



Cost Sharing (2) [hide](#)

Cost Share

	* Project Period	* Cost Share Type	Percentage	* Source Account	* Amount	Actions
Add:	<input type="text"/>	<input type="text" value="select"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="add"/>
1	<input type="text" value="1"/>	<input type="text" value="146- Standard Cost Sharing"/>	<input type="text"/>	<input type="text" value="9999999"/>	<input type="text" value="12,550.00"/>	<input type="button" value="delete"/>
2	<input type="text" value="1"/>	<input type="text" value="147-Standard 'Over the Cap' Salaries"/>	<input type="text"/>	<input type="text" value="999999"/>	<input type="text" value="35,000.00"/>	<input type="button" value="delete"/>
Total:					\$47,550.00	

Cost Share Comments

Procedures Library

- SPA's procedures have been placed in the University's central location. See link below:

<http://www.umaryland.edu/procedures/research/sponsored-projects/>

eSuRF

- Will no longer be used as of 12/31/2015
- A interim web submission page will be in place beginning January 4, 2016.
- Currently working with CITS to rewrite the KC code to have the ability to use KC to route the notification to SPA and have the PI, electronically approve this notification.

Reminders

- Subrecipient Commitment Form
- DOD Applications – choose Dennis Paffrath as the University Representative called the business official (BO) and make sure your PIs choose “Maryland, University of, Baltimore” (We are trying to get the other names deleted)
- Getting your Proposals in early

Questions?



Final Notes

- Both presentations will be available on SPA and SPAC websites
- Thanks for joining us today!