



UMB  
QUANTUM  
FINANCIALS

*A leap forward. Transforming systems.  
Empowering People!*

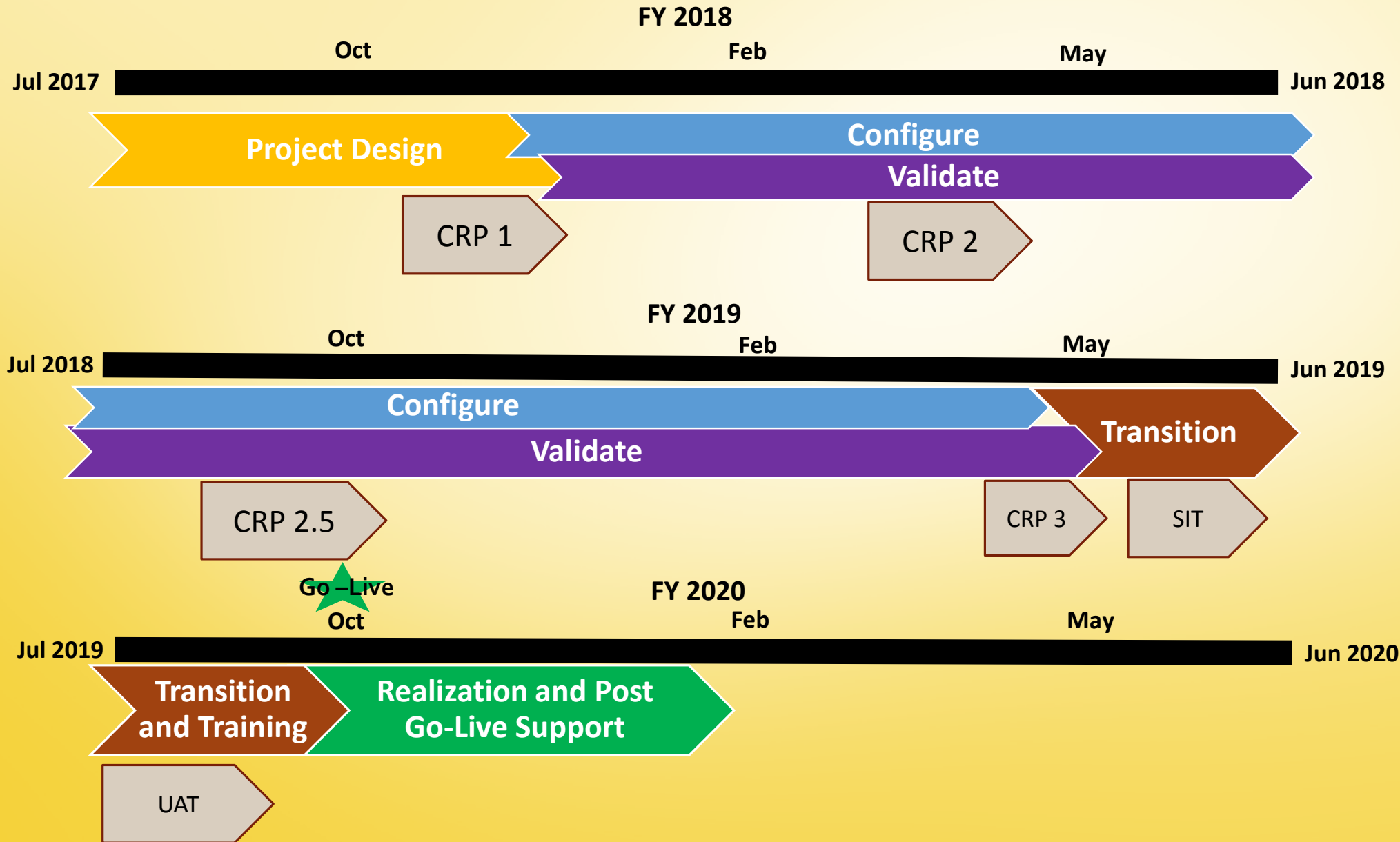
# Change Champions

March 28, 2019

# *Agenda*

- Project Timeline and Status Update
- Plan for Remaining Testing Cycles
- Chart of Accounts Presentation
- Business Process Education Sessions and Topics
- End notes

# Project Timeline



# *Quantum Revised Project Plan*

Remaining project work is being extended

Includes:

- finalizing open solutions/configurations for Financials, Analytics, Planning & Budgeting (critical for go-live)
- completing build out and testing of integrations
- executing successful conversions
- conducting remaining testing cycles (CRP3, SIT, UAT)
- completing business process documentation and education sessions
- executing training plan
- go-live

# *Quantum Revised Project Plan*



- completing build out and testing of integrations
- executing successful conversions
- conducting remaining testing cycles (CRP3, SIT, UAT)
- completing business process documentation and education sessions
- executing training plan
- go-live

# *Plan for Remaining Testing Cycles*

## **CRP3**

Early May – 2 weeks – Functional Leads and Consultants – No SMEs

## **SIT**

Mid May to Mid June – 4 weeks – Functional Leads, Consultants, SMEs who previously participated in CRPs

## **UAT**

Late July to Early Sep – 6 weeks - Functional Leads, Consultants, SMEs who previously participated in CRPs, and additional Users

# *Plan for Remaining Testing Cycles*

- Using Qtest – Test Case Management Tool
- Test scripts are being developed

**Request:**

**Send example scenarios for test scripts to Susan McKechnie  
(*Anything unusual or unique to your department*)**

# *Chart of Accounts Presentation*

- Coming Soon
- Quantum COA Segment Descriptions
- Comparison to eUMB Chartstring
- PPM Coding
- Examples and Screenshots

## **Request:**

**Sub Ledger – General Ledger – How much do you think your users will need to know?**



# ***Business Process Education Sessions***

## Purpose

- To inform schools/departments about critical business processes
- To expose attendees to new terminology and definitions
- To prepare users to participate in training and start using Quantum

# ***Business Process Topics***

- ✓ Purchasing and receiving goods and services
- ✓ Getting invoices processed and paid
- ✓ Requesting payments and working fund checks
- ✓ Pcard usage, recordkeeping, and allocation
- ✓ Recording, tracking, and inventorying equipment

# ***Business Process Topics***

- ✓ Transferring costs (projects and non-projects)
- ✓ Billing customers and monitoring payments
- ✓ Accessing data and reports

**Request:**

**What other business processes should we present?**

# *End Notes*

- COA - there will be time before go-live to make changes
- HRMS users now have access to view crosswalk via query
- Kevin Curley to be point of contact for IT Works users group
- Questions can be sent to [quantumfinancials@umaryland.edu](mailto:quantumfinancials@umaryland.edu)