***This old UMB job description was created between 2000 and 2014 and is being provided as a template or guide in the preparation of a current job description. The essential functions are general in nature and may not accurately depict the duties of a specific unit. Managers are encourage to update and provide specific duties that are applicable to work being performed in the unit.***

Job Title: **Analyst, Financial Strategic Lead**

Job Family: Finance, Budget, Accounting, and Internal Audit

Sub Family: Analysis - Budget

**Job Summary:**

The Lead Strategic Financial Analyst will design, implement, and maintain a financial model for the University. The financial model will include total revenues and cost for delivering research, instruction and clinical / non-clinical service programs.

**Essential Functions:**

* Assess, develop, implement, and maintain a financial model that includes total revenues and cost for delivering research, instruction and clinical / non-clinical service programs in total by program and school.
* Retrieve, consolidate, analyze and summarize data from very large data sets.
* Conduct sensitivity analysis on financial model to assess changes in environmental factors (decreases in NIH funding, inflationary increases or tuition freeze) on new endeavors.
* Assess and implement benchmarks for funding central campus initiatives.
* Prepare sensitive and confidential analysis as directed by senior leadership.
* Provide analytical, reporting and presentation support for senior leadership.
* Develop processes to allow for routine analytical reviews of University financial and operating performance, leveraging various analytical resources and tools.
* Outline and develop advanced reporting models to streamline monthly reporting such as Scorecards that measure Business Metrics.
* Performs other duties as assigned.

**Minimum Qualifications**

Education: Bachelors in Finance, Accounting, Economics, Business Administration, or business related field

Experience: Five (5) years developing and utilizing costing models. Prior experience in design and implementation costing models and using Maximus Comprehensive Rate Information System (CRIS) is preferred.

Prior experience with research/sponsored programs in an educatio l enviro

Supervisory:

Licensure/Certification:

Other: No subsitution of experience for minimum education requirement.

**Knowledge, Skills, and Abilities**

*Managers may provide prefered knowledge, skills, and abilities as necessary.*

Job Code: E1252H

SOC Code: 132010 IPEDS: Business

EEO6 Code: Professional State Code: 9359007

USM eCode: E40121 AAP Code: 3A